



# FIDES CAPITAL PARTNERS

ONE OF THE MOST ACTIVE ADVISORS TO  
THE STUDENT HOUSING INDUSTRY

OVER THE LAST 5 YEARS, FIDES HAS COMPLETED THE FOLLOWING:

## OVER \$1.1 BILLION IN STUDENT HOUSING TRANSACTIONS

**\$125 MILLION**

Entity Level Investment

**\$273 MILLION**

Bridge Debt

**\$204 MILLION**

Equity Joint Ventures

**\$130 MILLION**

Permanent Financing

**\$109 MILLION**

Construction Financing

**\$318 MILLION**

Equity Recapitalizations

9,800 BEDS AT 17 UNIVERSITIES, INCLUDING...

**TEXAS**  
The University of Texas at Austin

UNIVERSITY OF  
**OREGON**

UNIVERSITY OF  
**MARYLAND**

UNIVERSITY OF  
**GEORGIA**

**AUBURN**  
UNIVERSITY

**FLORIDA STATE**  
UNIVERSITY

**OUR SERVICES**

EQUITY ADVISORY

| DEBT ADVISORY

| FINANCIAL ADVISORY



## ADVISORY

FIDES Capital Partners is dedicated to the creation and capitalization of businesses and ventures that combine creative, forward-looking providers of capital with best-in-class owners of assets and users of capital. FIDES works with clients that have a compelling investment thesis, a unique strategy and a successful track record and reputation.



## TRANSACTION SIZE

Largest: \$199 Million

Average: \$36 Million

Smallest: \$2 Million



## SERVICES

Equity: 50%

Debt: 42%

Advisory: 8%



## TRANSACTION FOCUS

Recapitalization: 51%

Acquisition: 32%

Development: 15%

## DEBT ADVISORY

Our senior professionals have had direct borrowing experience, and have had direct responsibility for identifying and closing debt executions as borrowers:

- Bridge
- Permanent
- Construction
- Mezzanine
- Acquisition facilities
- Fund warehouse lines
- Corporate credit

## EQUITY ADVISORY

We work with our clients to understand, identify and structure equity sources of capital that meet the specific needs of the business or investment strategy. Our experience is broad and includes developing and structuring:

- Asset level joint ventures
- Equity recapitalizations
- Programmatic strategic partnerships
- Entity level investments

## FINANCIAL ADVISORY

Throughout our careers we have developed a broad array of expertise and have the ability to provide services related to:

- Merger & Acquisition
- Asset management
- Restructuring
- Receivership
- Property sale
- Property management
- Loan sale



**FIDES**  
CAPITAL PARTNERS

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